



Arizona Statewide Survey Results

Presented by:

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Tulchin Research

November 2025

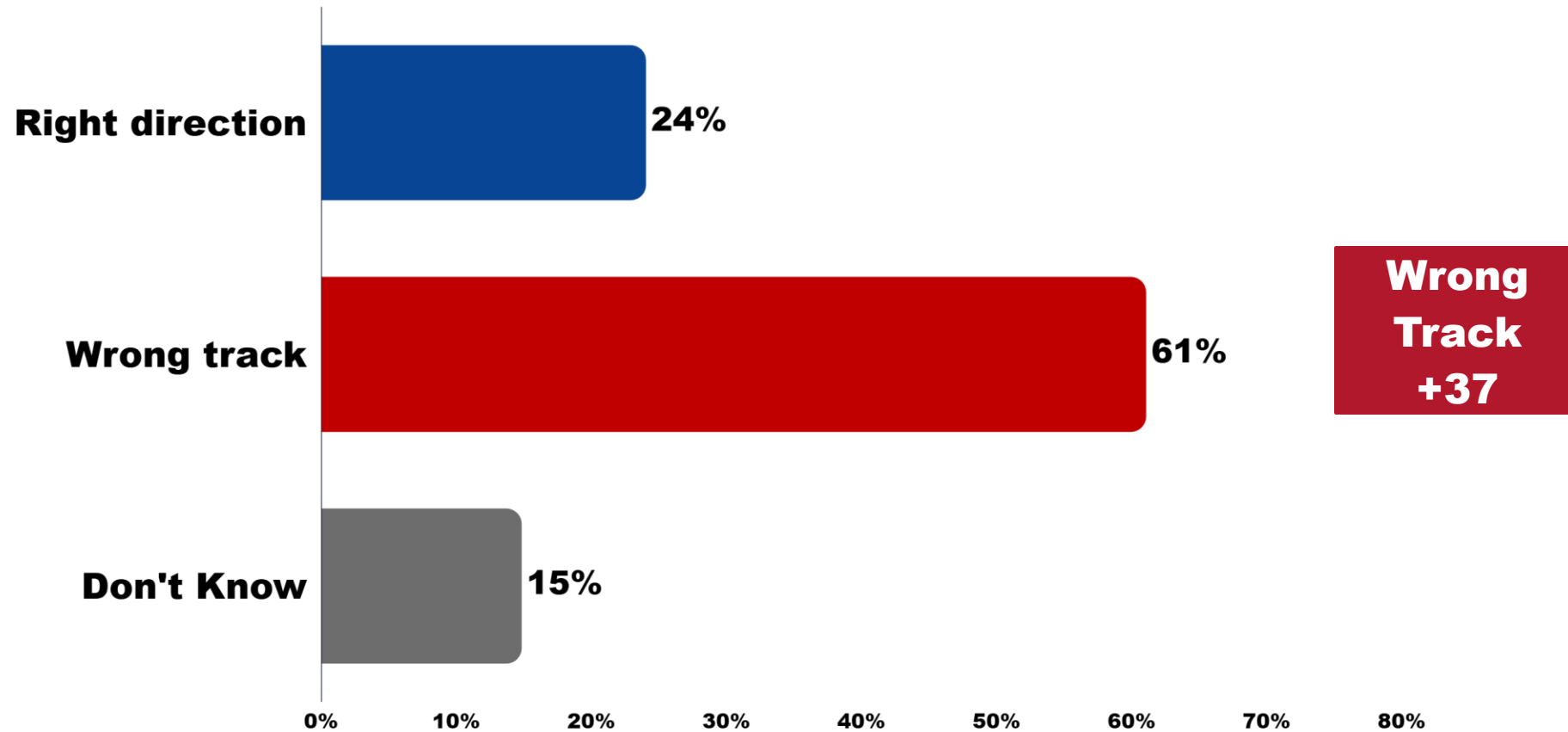
Methodology

- **Arizona statewide survey among 800 likely 2026 general election voters.**
- **The margin of error is +/- 3.47% for the full 800 sample.**
- **Live phone interviews conducted in English and Spanish by professional callers dialing both landlines and cell phones as well as interviewing a portion of respondents online through e-mails and text messages from the voter file.**
- **Fielded November 15-23, 2025.**

General Mood & Sentiments

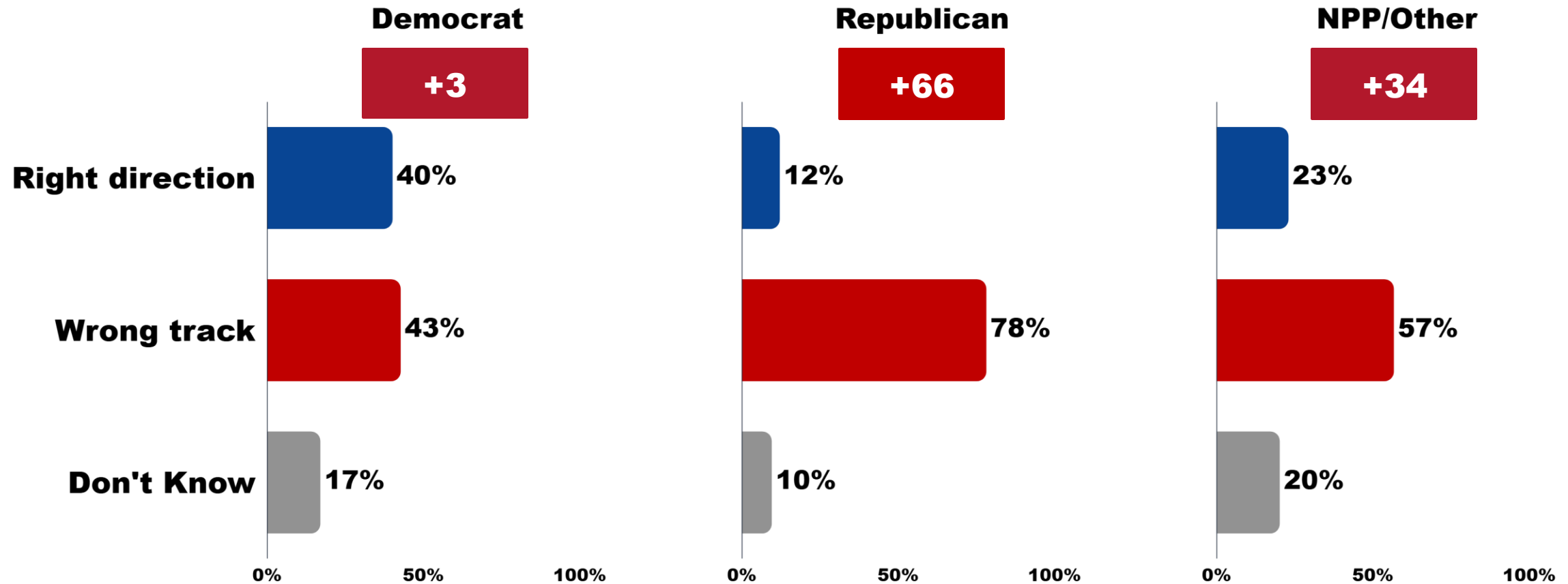
Arizona Direction

Do you feel things in Arizona are going in the right direction or do you feel things have gotten off on the wrong track?

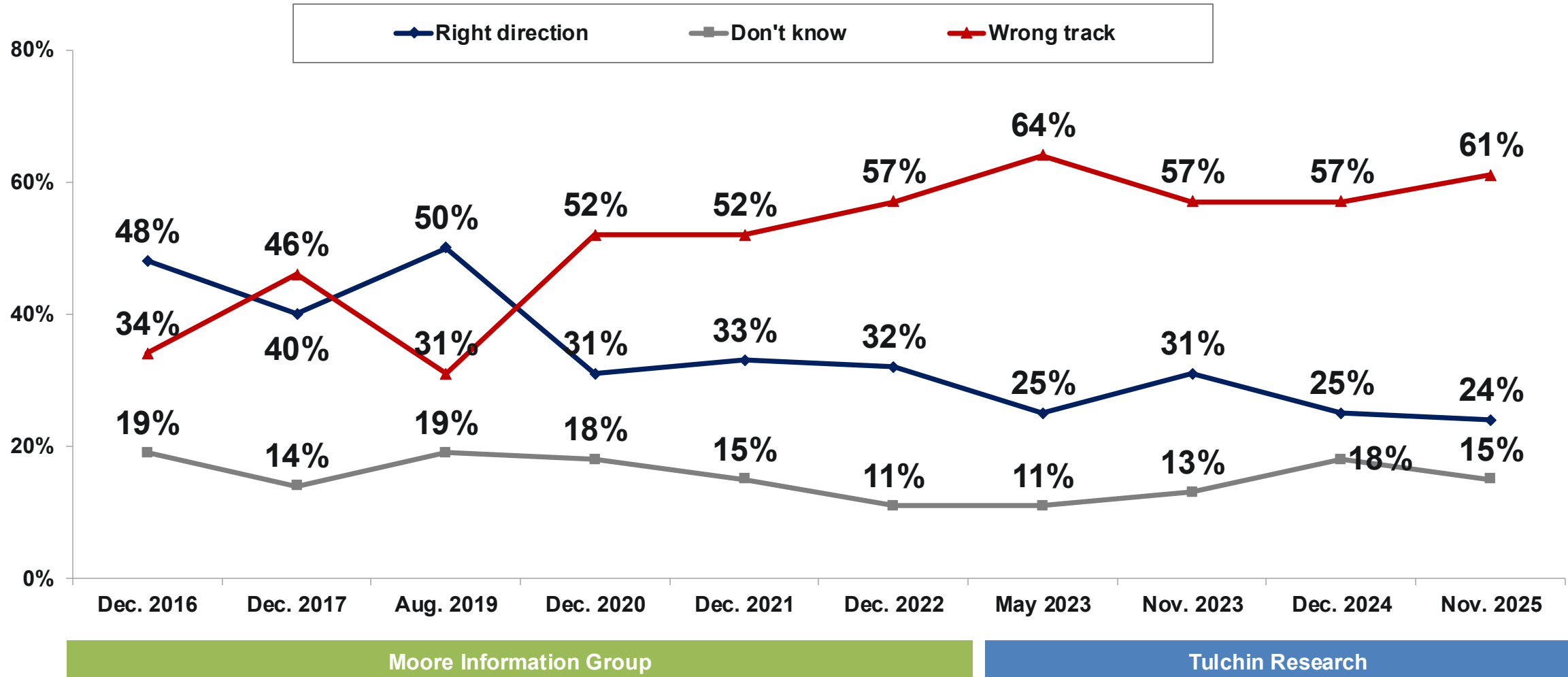


Arizona Direction by Party

Do you feel things in Arizona are going in the right direction or do you feel things have gotten off on the wrong track?



Direction of Arizona Over Time

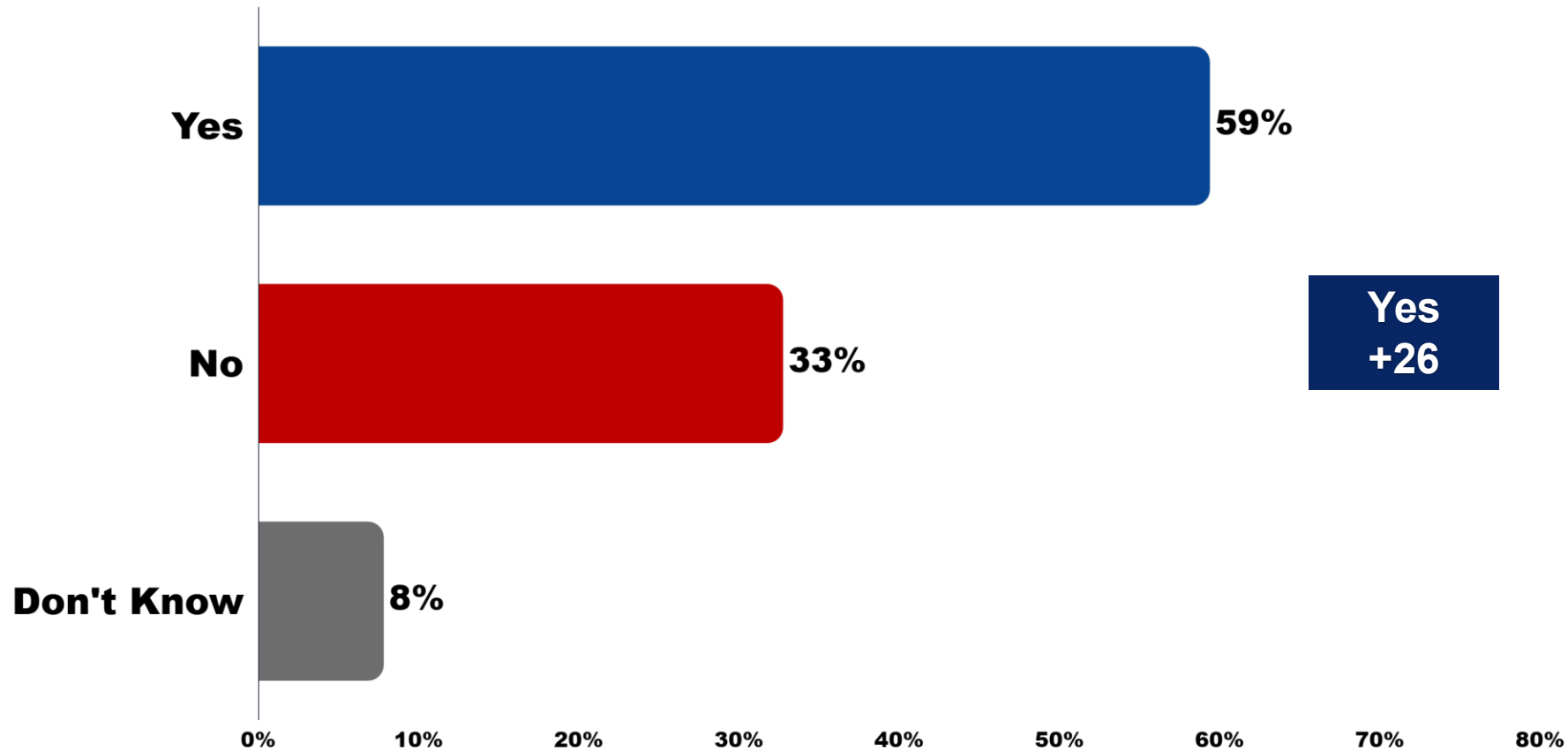


Top Issues Among Arizona Voters

<i>What would you say is the most important issue facing Arizona right now?</i>	<u>ALL</u>	<u>DEM</u>	<u>IND/OTH ER</u>	<u>REP</u>	<u>LATINO</u>
<i>Inflation and the rising cost of living</i>	31%	36%	32%	26%	33%
<i>Education and the quality of local public schools</i>	18%	23%	19%	14%	15%
<i>Protecting democracy and the rule of law</i>	18%	31%	15%	10%	8%
<i>Corruption in federal government</i>	18%	25%	21%	10%	20%
<i>Corruption in state government</i>	18%	1%	18%	30%	20%
<i>Illegal immigration</i>	15%	0%	15%	27%	15%
<i>The cost of and access to healthcare</i>	12%	15%	12%	10%	12%
<i>The cost of housing</i>	10%	14%	8%	9%	10%
<i>The economy</i>	9%	8%	9%	10%	12%
<i>Taxes too low for big business</i>	8%	14%	11%	2%	12%
<i>Government spending too much</i>	8%	0%	7%	15%	7%
<i>Border security</i>	6%	0%	7%	11%	6%
<i>The amount we pay in taxes</i>	4%	0%	4%	8%	5%
<i>Climate change and protecting the environment</i>	4%	8%	3%	0%	2%
<i>Federal budget cuts affecting services</i>	3%	6%	3%	1%	5%
<i>Racism/racial equity</i>	2%	4%	2%	0%	3%
<i>Gun violence</i>	1%	2%	1%	1%	1%
<i>Unemployment</i>	1%	0%	1%	1%	0%
<i>Criminal justice reform</i>	1%	0%	0%	2%	1%

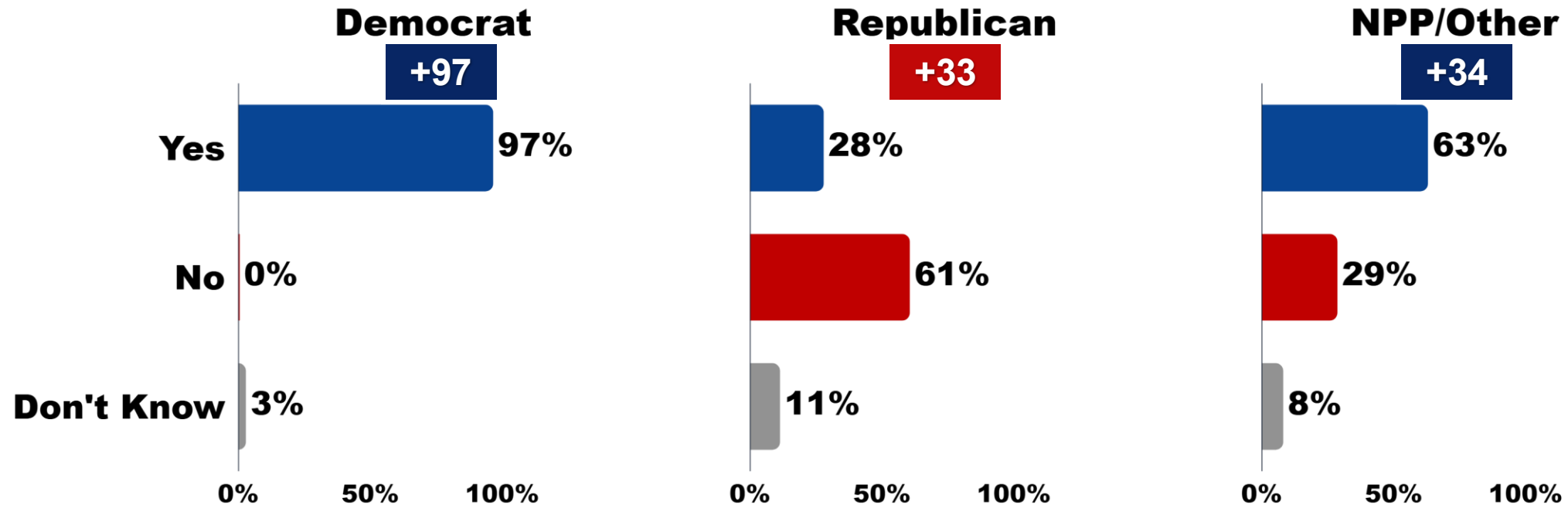
Arizonans Have Seen Prices Going Up and Connect It to the Tariffs

In your own view, have you seen prices on everyday goods rise as a result of tariffs on imported products?



Democrats and NPP/Other Voters Have Seen Prices Rise from Tariffs More than Republicans

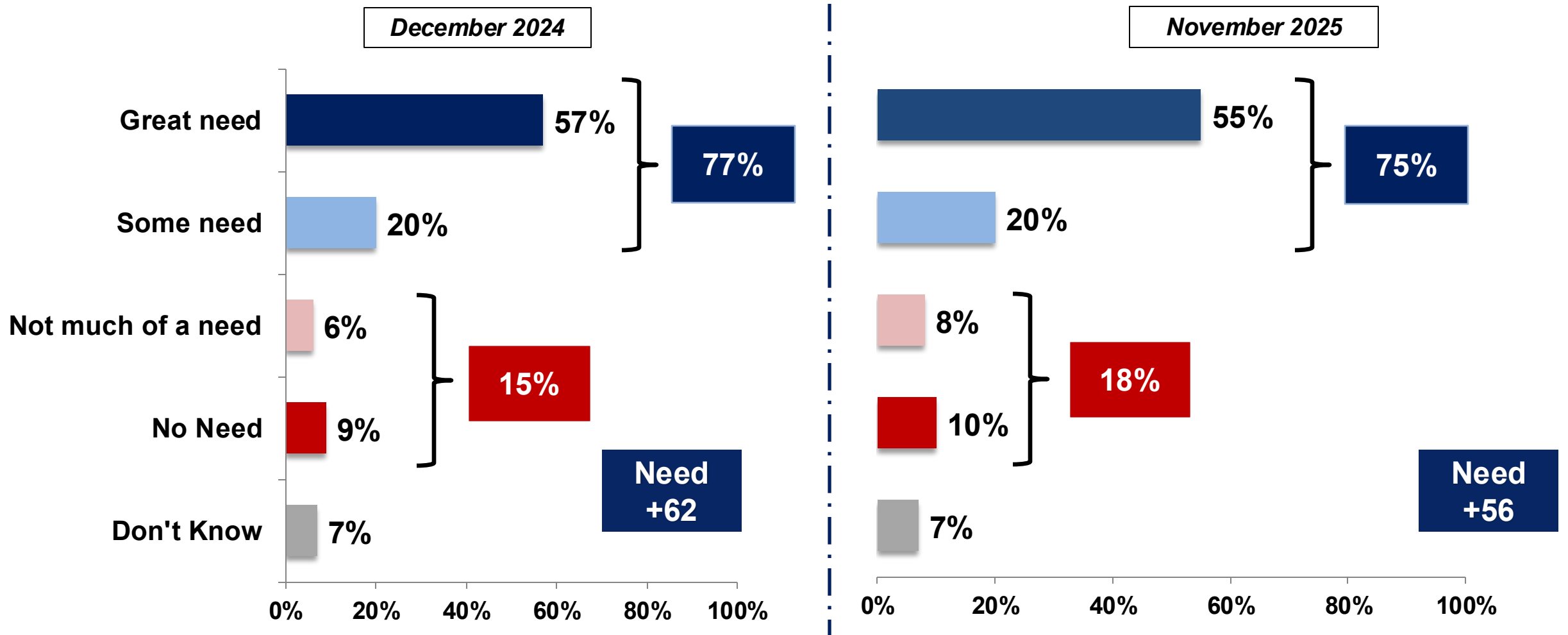
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Education and Schools

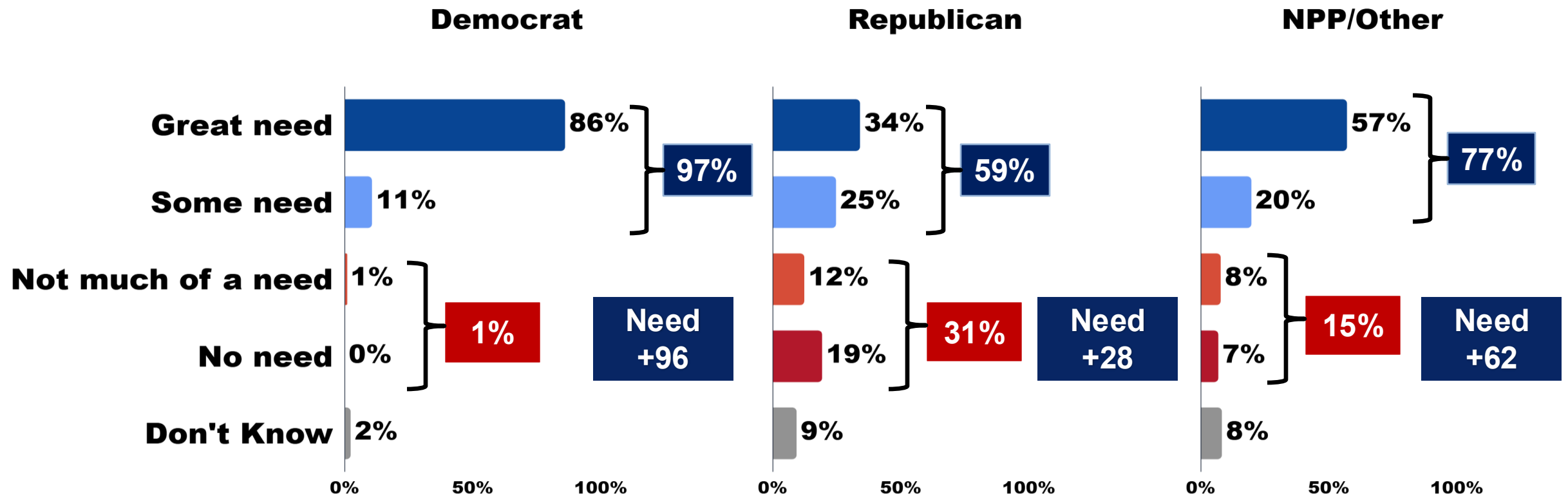
A Majority of Voters Continues to Think There is a Great Need for Additional Funds for Schools

In your opinion, how much of a need is there for additional funds for Arizona's public schools?



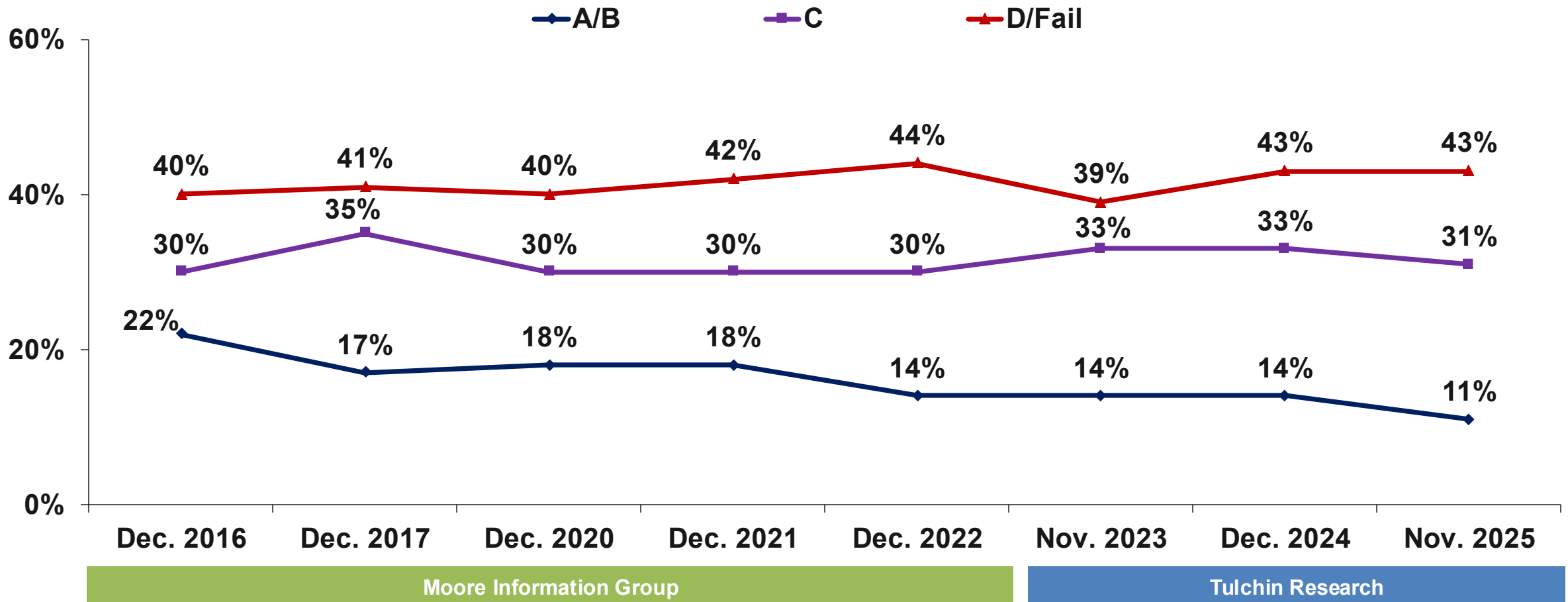
School Funding Need by Party

In your opinion, how much of a need is there for additional funds for Arizona's public schools?



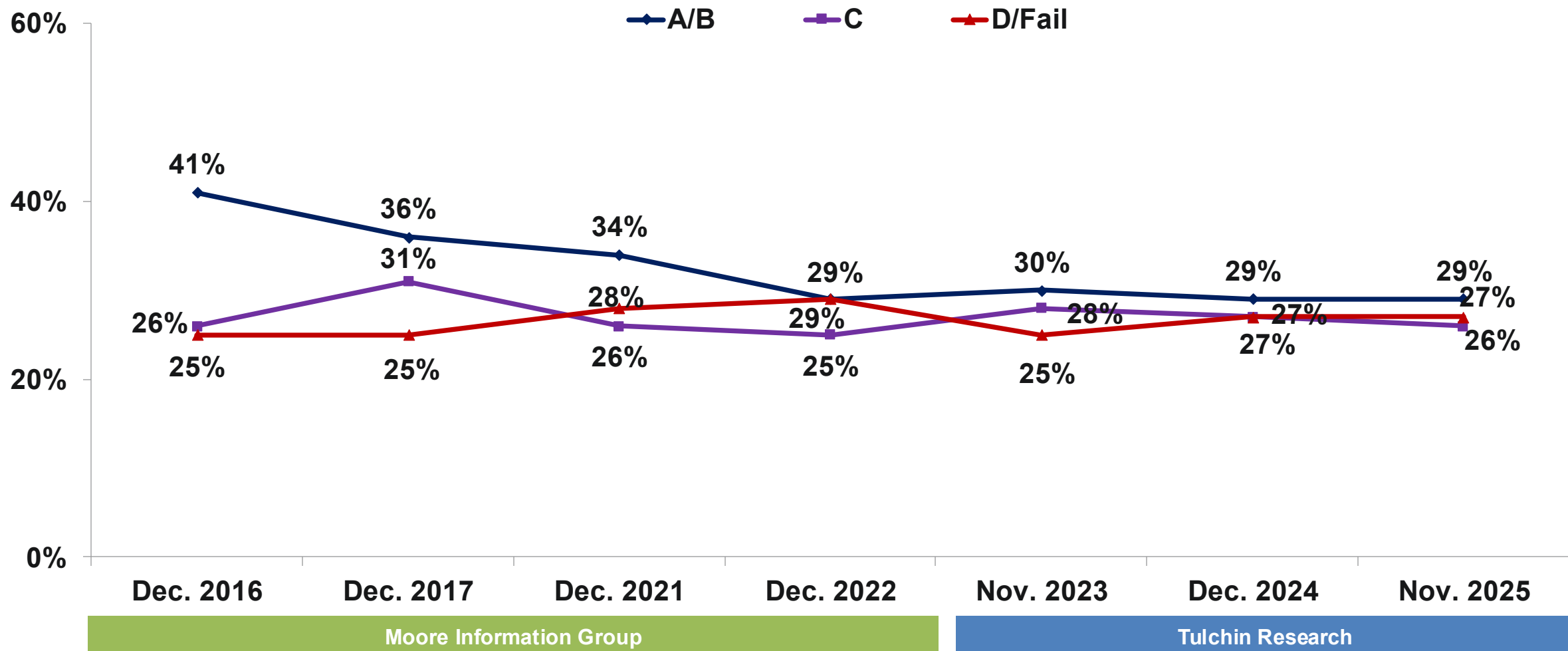
Current Perceptions of Arizona Public Schools

I want to ask you a question about Arizona's public schools in grades K-12. As you know, students are often graded A, B, C, D or Fail on the quality of their work. Using that system, how would you grade public schools in Arizona, as A, B, C, D or Fail?



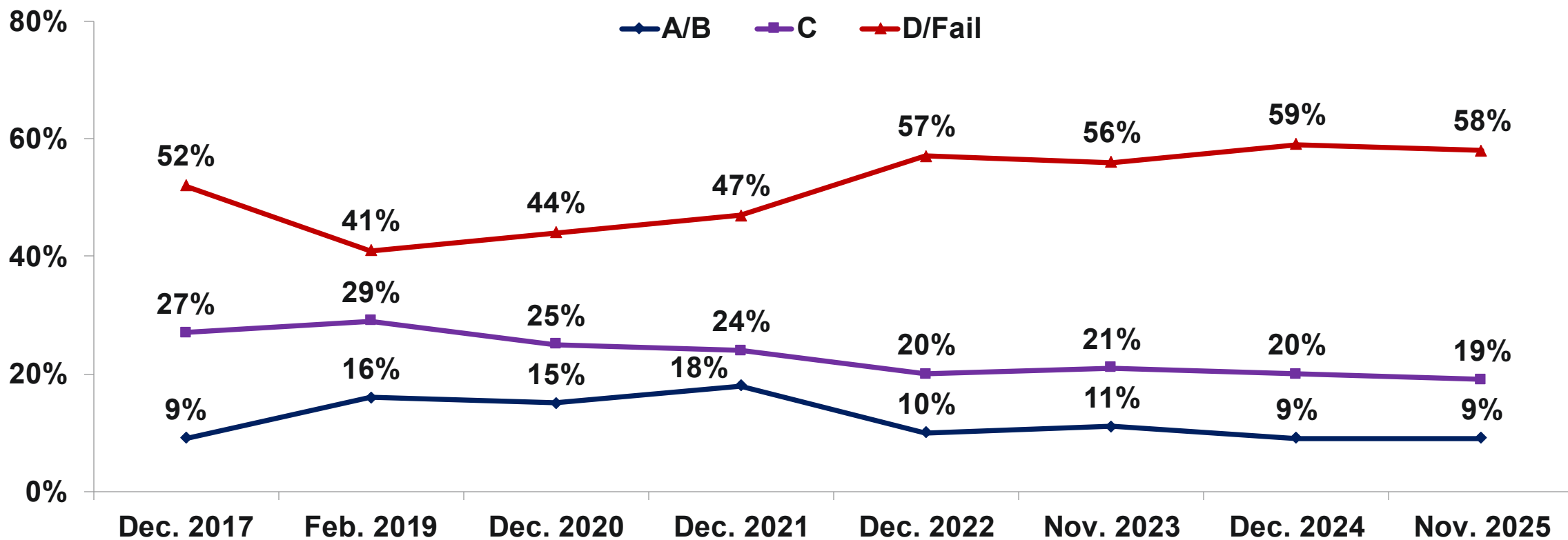
Current Perceptions of Schools in Your Community

And using that same grading scale, how would you grade public schools in your community or neighborhood, as A, B, C, D or Fail?



Grading Arizona Legislature on Public Schools

And what grade would you give the Arizona State Legislature, when it comes to helping Arizona's public schools — A, B, C, D, or Fail?

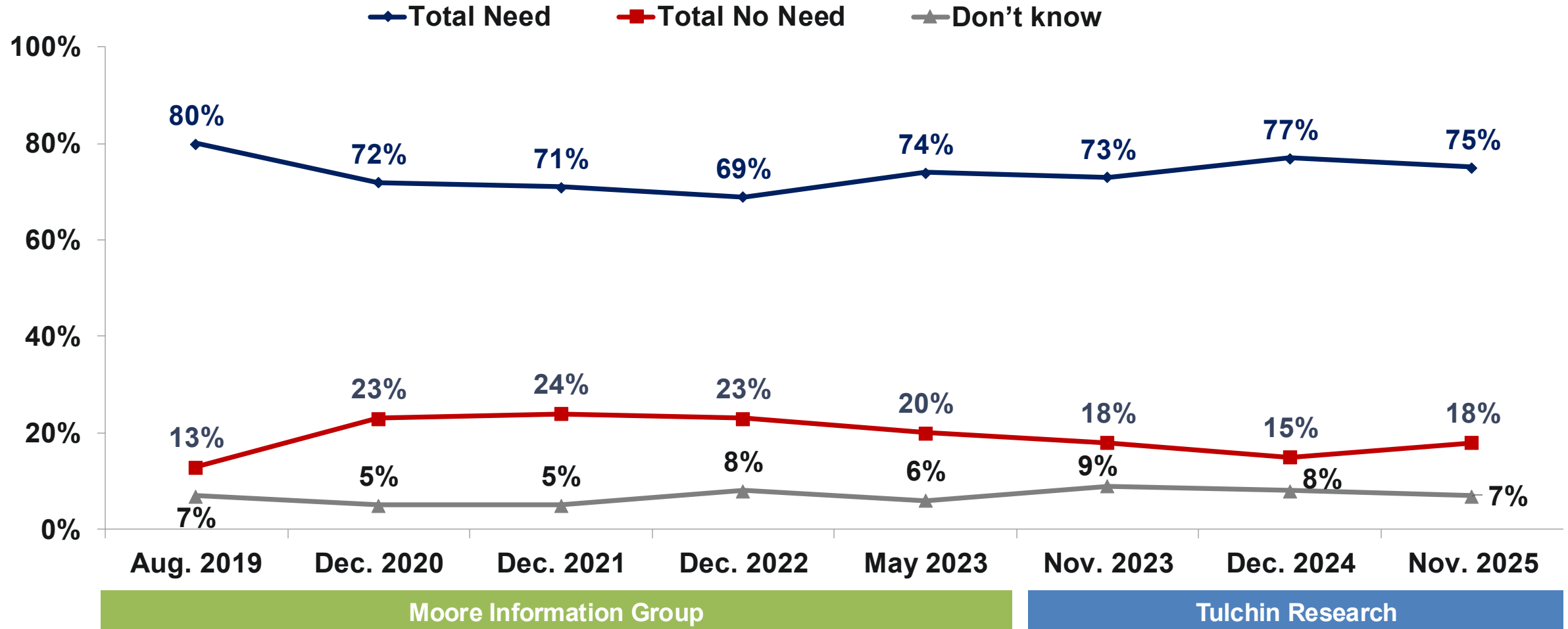


Moore Information Group

Tulchin Research

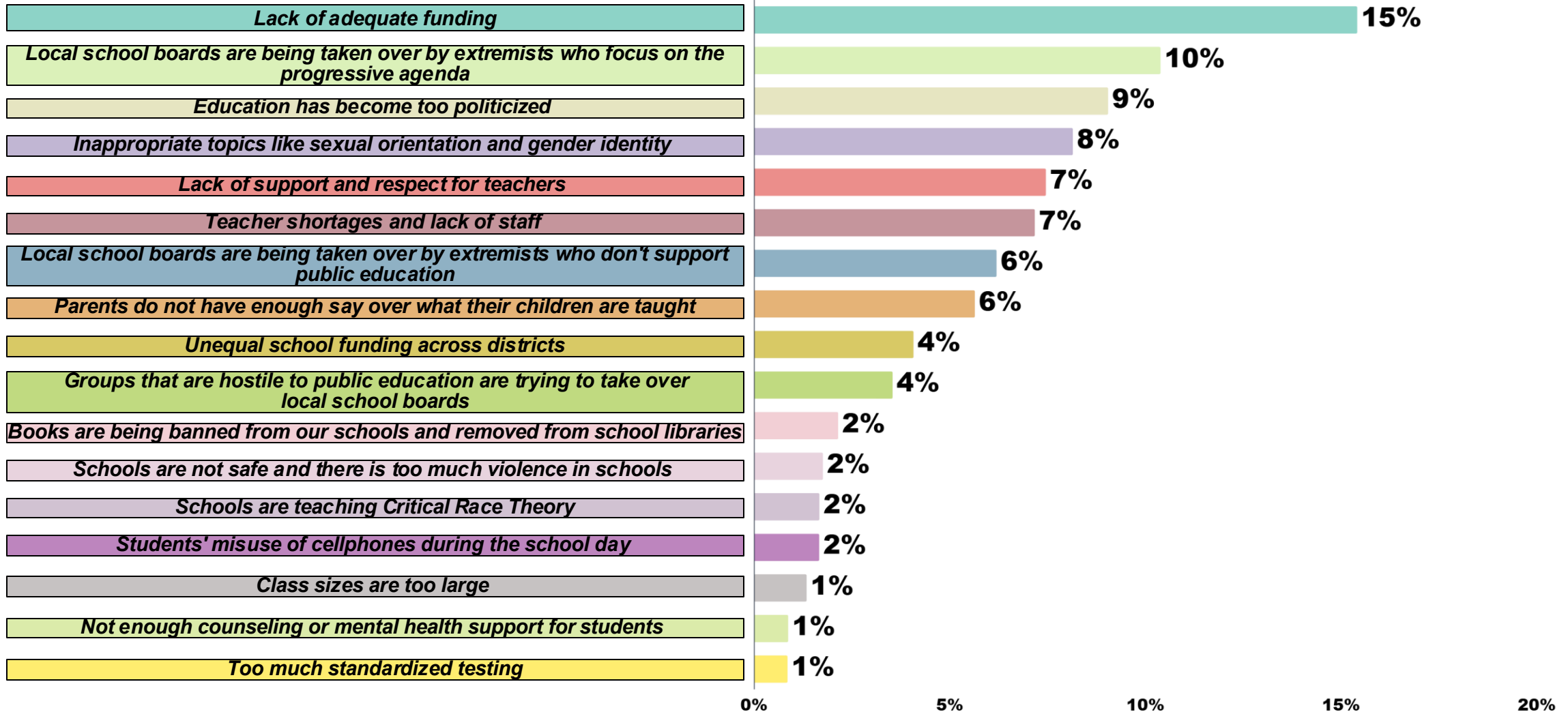
Need for Arizona Public School Funding

In your opinion, how much of a need is there for additional funds for Arizona's public schools – great need, some need, not much of a need, no need?



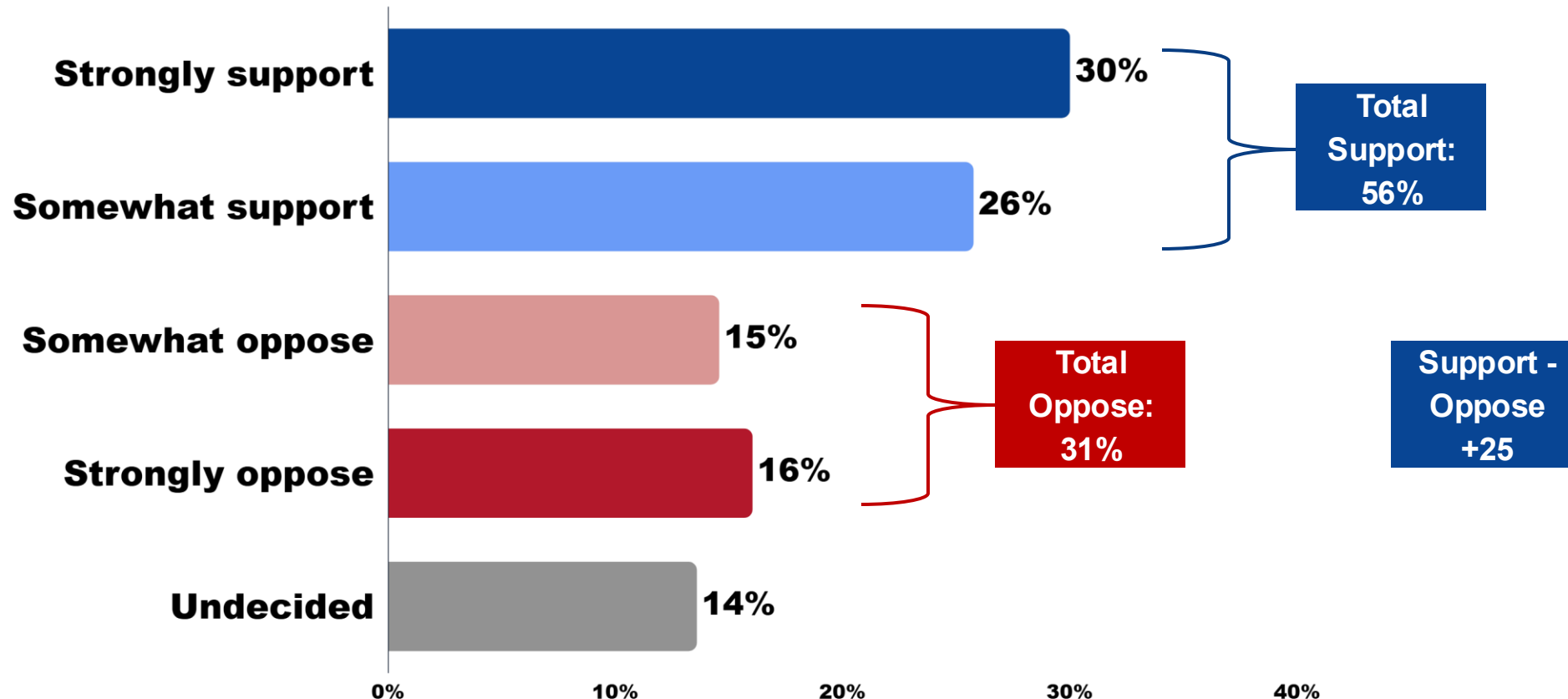
Biggest Problems Facing Arizona Public Schools

Thinking again about schools in your community, which one of the following is the biggest problem facing public schools in your community today?



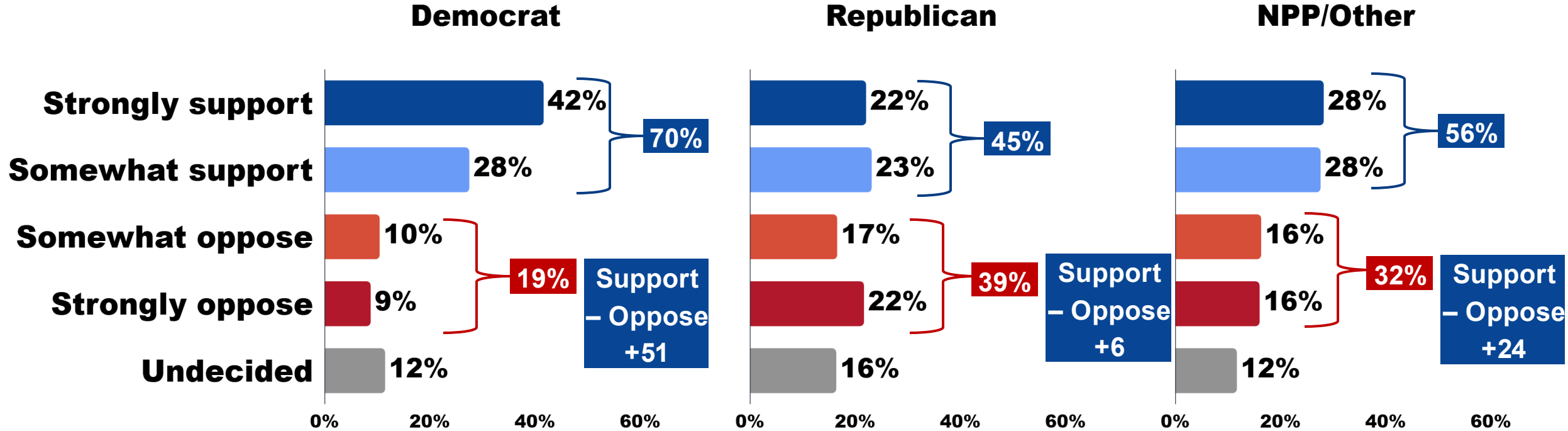
A Majority Of Voters Support a Permanent \$350 Child Tax Credit

As you may know, in 2023 the governor and state legislature passed a one-time child tax rebate of \$350 per child, with a cost to the state of \$250 million. Given this information, would you strongly support, somewhat support, somewhat oppose or strongly oppose making this tax credit permanent for all Arizona families so that they could claim the \$350 per child tax rebate every year?



Support for a Permanent \$350 Child Tax Credit by Party

As you may know, in 2023 the governor and state legislature passed a one-time child tax rebate of \$350 per child, with a cost to the state of \$250 million. Given this information, would you strongly support, somewhat support, somewhat oppose or strongly oppose making this tax credit permanent for all Arizona families so that they could claim the \$350 per child tax rebate every year?



A Plurality of Voters Think Arizona Should Permanently Increase the Ninth Grade Program to \$15 Million Per Year

Research has found that students who finish ninth grade with 25% of credits needed to graduate are more than 3 times more likely to graduate high school and that ninth grade success is a more accurate predictor of high school graduation than poverty or ethnicity. The Arizona Legislature funded \$3.4 million for a one-year grant that schools can apply for to support “Ninth Grade on Track” programs to help kids graduate and increase their ability to take job training and college prep classes.

Should Arizona...?

Continue the current program at the \$3.4 million funding level

27%

Permanently increase the program to \$15 million per year so every 9th grader in Arizona can benefit from this program

39%

Discontinue the “Ninth Grade on Track” program all together

12%

Don't Know

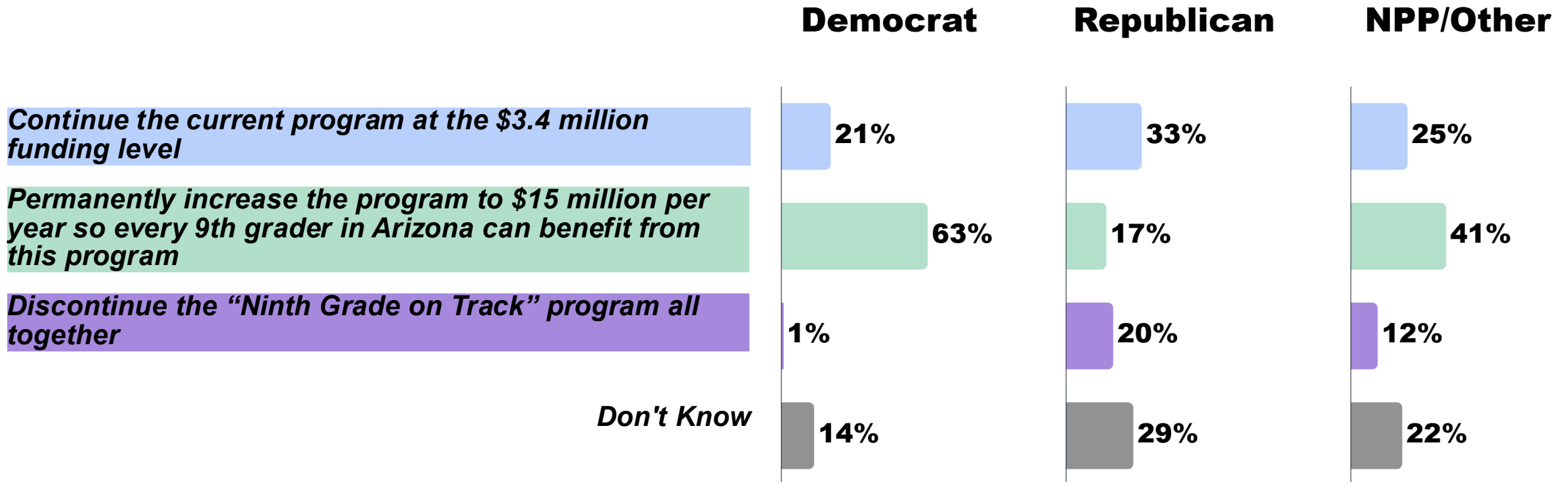
23%

0% 10% 20% 30% 40% 50%

Approach to Ninth Grade on Track Program by Party

Research has found that students who finish ninth grade with 25% of credits needed to graduate are more than 3 times more likely to graduate high school and that ninth grade success is a more accurate predictor of high school graduation than poverty or ethnicity. The Arizona Legislature funded \$3.4 million for a one-year grant that schools can apply for to support “Ninth Grade on Track” programs to help kids graduate and increase their ability to take job training and college prep classes.

Should Arizona...?



Over a Third of Arizona Voters Think Arizona Should Increase Childcare Funding by Another \$136 Million

Finding and affording childcare is a large issue for parents. Without suitable childcare options, Arizona loses \$1.77 billion per year due to childcare issues. There are currently 10,000 families on the waitlist for quality affordable childcare. Last year, lawmakers in Arizona added \$40 million in one-time funds to expand access to quality and affordable childcare and cut the waitlist in half. However, federal budget cuts have resulted in a reduction in the number of families who can now get quality affordable childcare. Fixing this problem would require funding \$136 million per year to the Arizona Department of Economic Security Division of Child Care to expand access to quality and affordable care for children and families.

Should Arizona...?

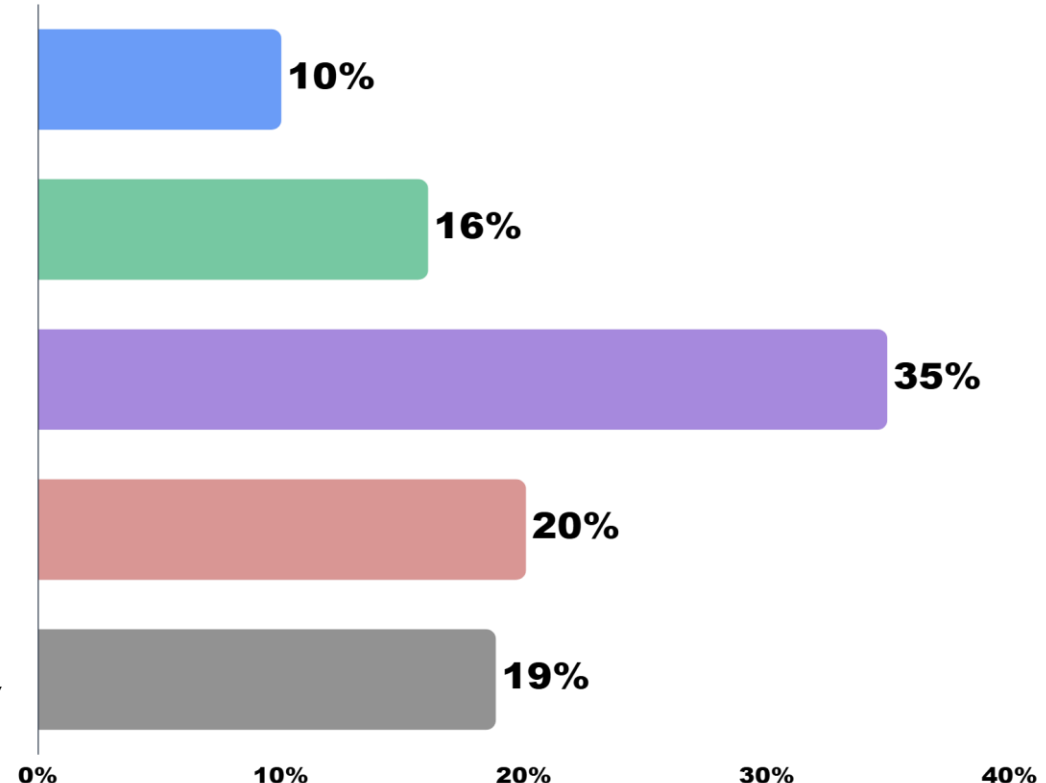
Continue the current state funding at the \$45 million level and serve a quarter of the 10,000 families on the waitlist

Increase state funding to \$68 million to reduce the waitlist by half

Increase funding by another \$136 million to eliminate the waitlist so all qualified families can get quality affordable childcare

Discontinue the program altogether

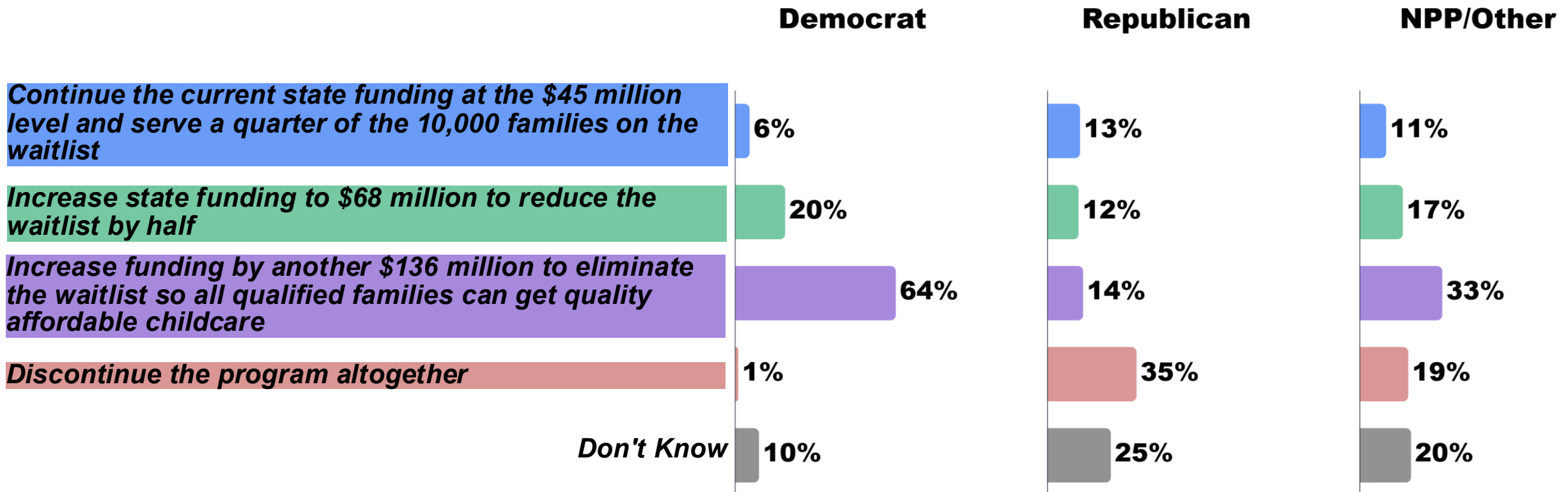
Don't Know



Approach to Childcare Funding by Party

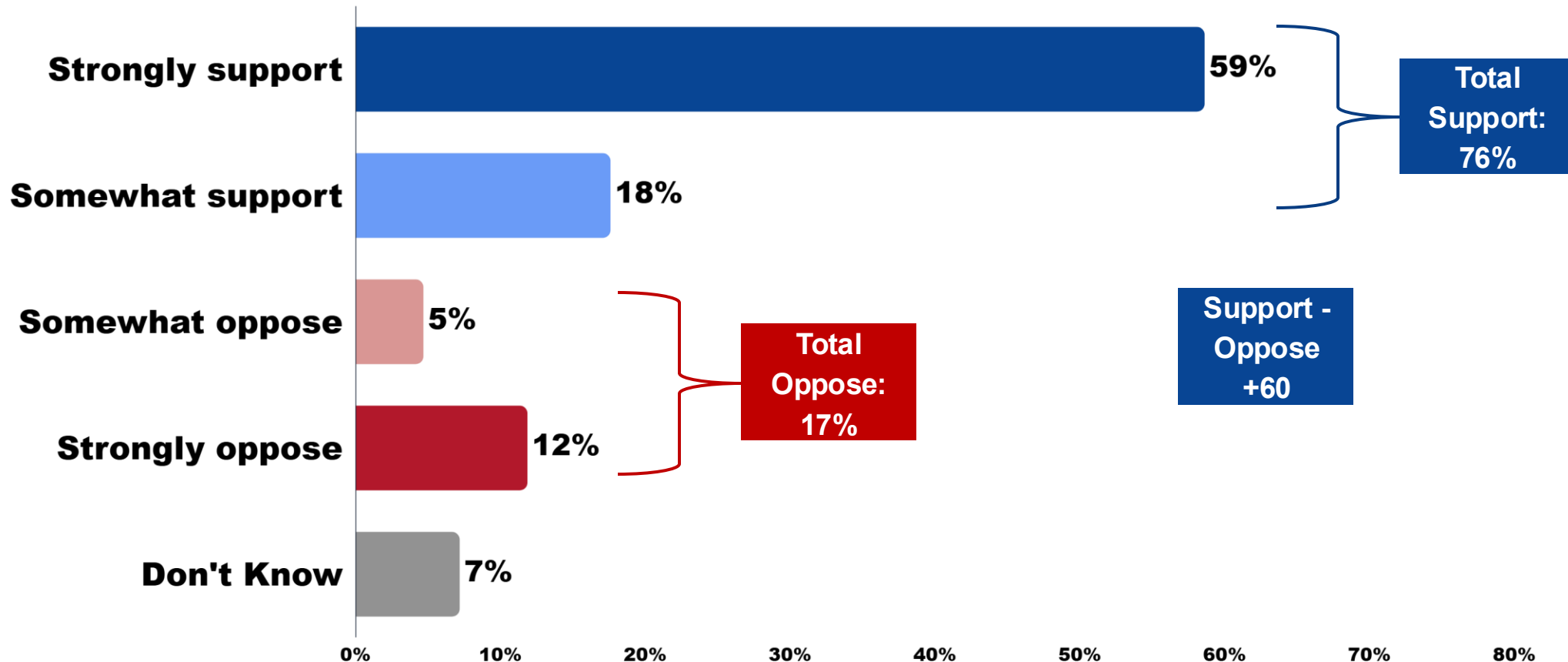
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Should Arizona...?



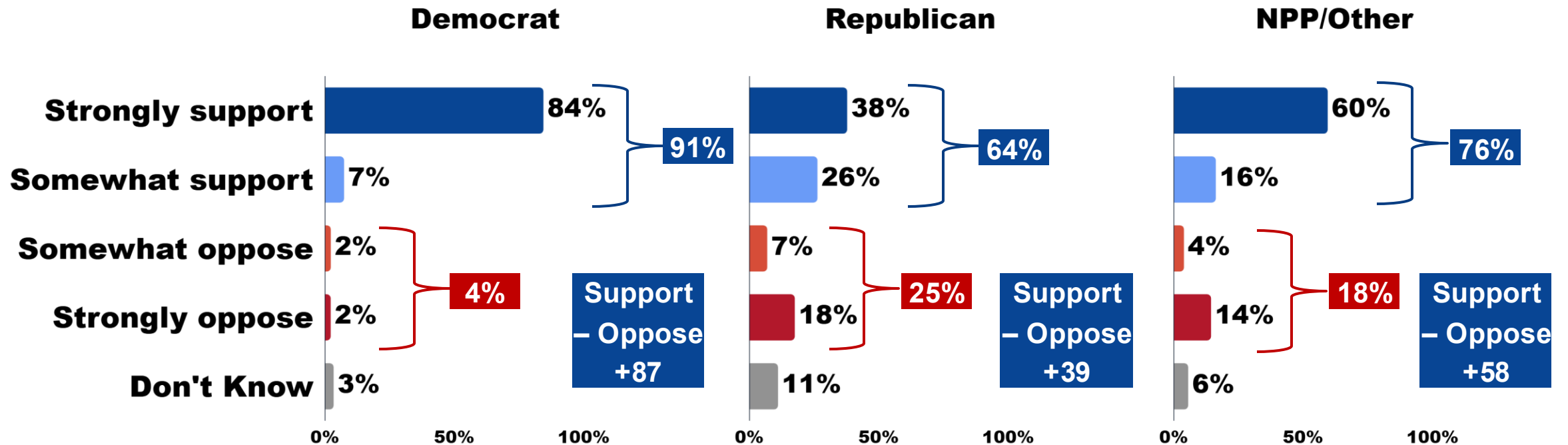
More than Three Quarters of Voters Support Extending the Tobacco Tax to Include Vape and Other Nicotine Products to Maintain Funding for Early Childhood Programs

Arizona's early childhood programs are funded by a voter-approved tobacco tax. As smoking rates decline due to changing consumer behavior, funding for these programs is decreasing. Would you strongly support, somewhat support, somewhat oppose or strongly oppose extending this tax to include vape and other nicotine products to maintain funding for early childhood programs?



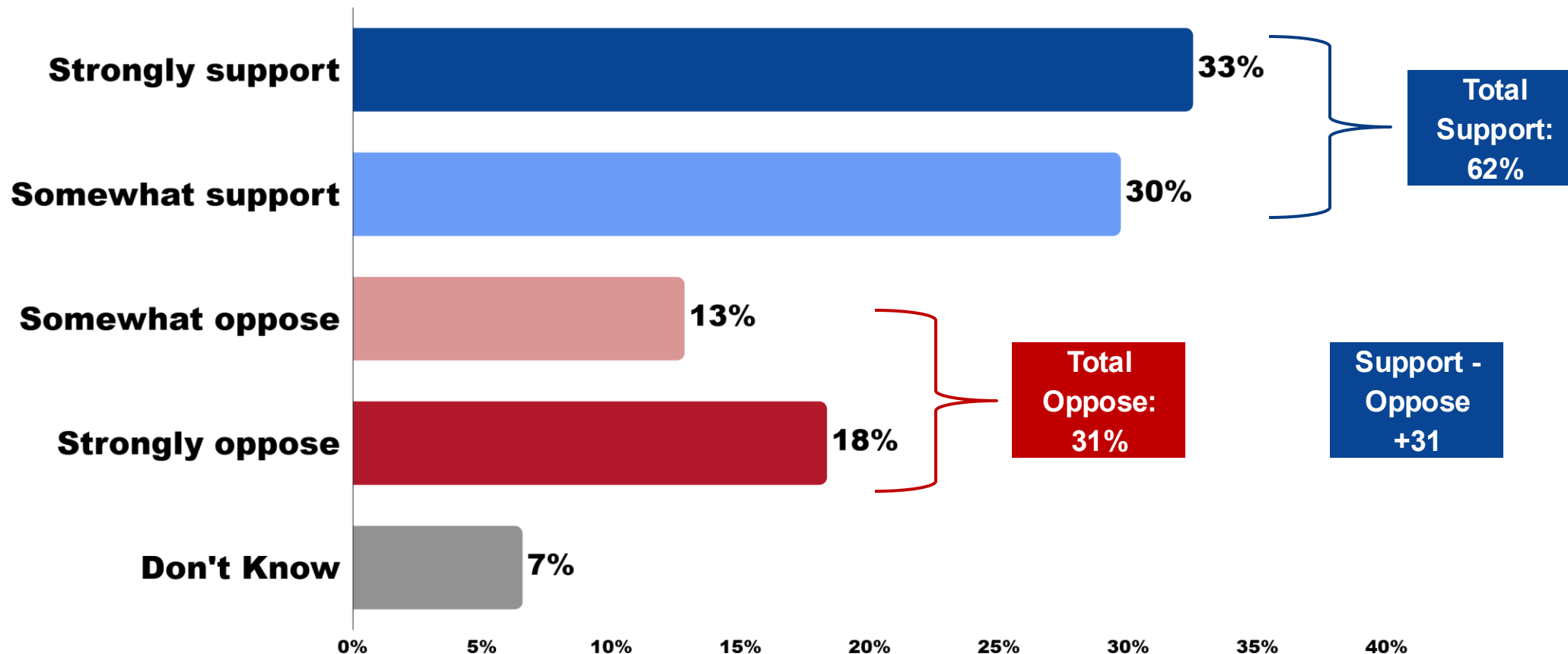
Support for Vape Tax Funding Early Childhood Education by Party

Arizona's early childhood programs are funded by a voter-approved tobacco tax. As smoking rates decline due to changing consumer behavior, funding for these programs is decreasing. Would you strongly support, somewhat support, somewhat oppose or strongly oppose extending this tax to include vape and other nicotine products to maintain funding for early childhood programs?



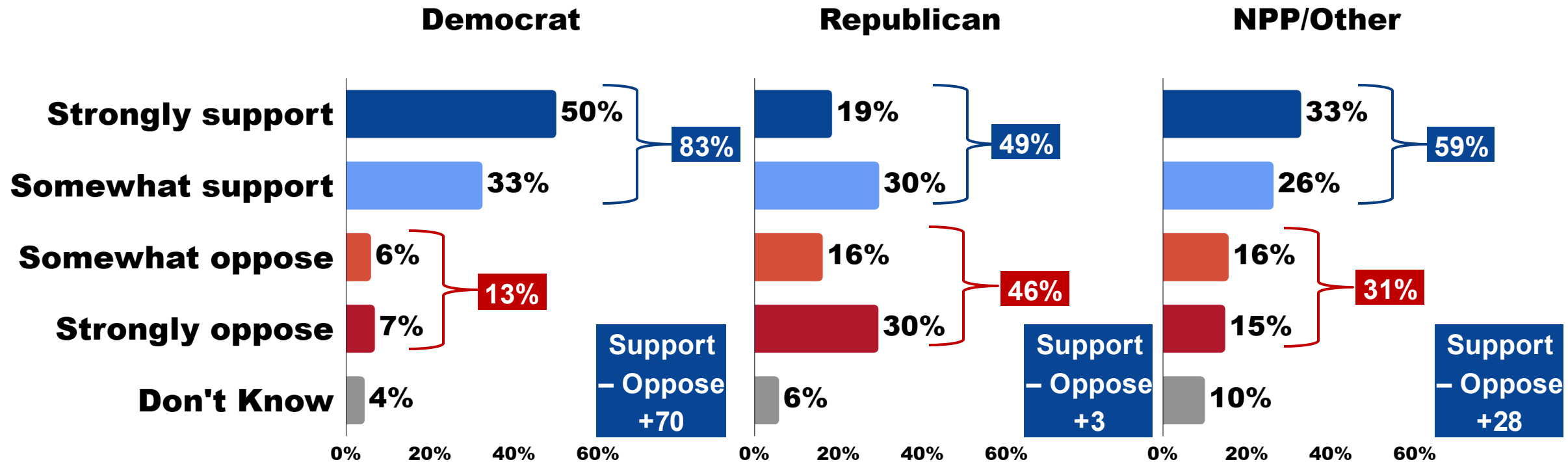
Over 6-in-10 Voters Support Creating Opportunities for Juvenile Offenders to Have Cases Reviewed for Parole

Arizona is currently one of only 17 states that allows a juvenile to be sentenced to life in prison without parole with no opportunity for resentencing at any time. As of 2024, there were 211 individuals sentenced as juveniles in Arizona prison for life without parole. Would you strongly support, somewhat support, somewhat oppose or strongly oppose changing this law and creating opportunities for juvenile offenders to have their situation reviewed and to qualify for parole based on specific criteria, such as good behavior?



Support for Juvenile Offender Reform by Party

Arizona is currently one of only 17 states that allows a juvenile to be sentenced to life in prison without parole with no opportunity for resentencing at any time. As of 2024, there were 211 individuals sentenced as juveniles in Arizona prison for life without parole. Would you strongly support, somewhat support, somewhat oppose or strongly oppose changing this law and creating opportunities for juvenile offenders to have their situation reviewed and to qualify for parole based on specific criteria, such as good behavior?





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